

Spencer Ogden, CAIA

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Financial Experience

- CFA Level III Completed, Charter pending work experience
- Chartered Alternative Investment Analyst, 2009

Mar, 2007 - Present K2 Advisors Stamford, CT
Portfolio Analyst, Assistant Vice President

- Create and re-balance portfolios of hedge fund managers based on their historical analytics as well as current exposure to several underlying factors
- Monitor and analyze daily economic events and trends
- Apply performance analysis techniques to study Alpha generation by managers from a variety of strategies, based on multiple models
- Coordinate between investment team and DBA to develop reporting systems

Feb, 2005 - Feb, 2007 Legg Mason/Citigroup Asset Stamford, CT
Management

Technical Associate

- Created reports querying Oracle and Sybase, using XSLT, Excel, Access and Business Objects for presentation
- Hired in the Technical Associate program, a training program for recent graduates
- Produced reports for use of executive committees and project managers assessing risk management and budget performance
- Worked with all aspects of PORTIA, including report writing, transaction processing, and back-end data manipulation
- Managed and developed batch processing systems using Korn Shell, Perl and Autosys

Education

Sept, 1999 - May, 2003 University of Texas Austin, TX
B.S. in Computer Science

CS coursework : Data Structures in C++, Systems Architecture, Compilers, Technical Writing, Linux Kernel Programming, and Operating Systems

Math coursework: Probability, Calculus and Differential Equations, Algebraic Structures, Matrices and Linear Algebra

Skills

- Advanced Excel knowledge, including VBA, Database integration, Advanced Analytics, User Defined Functions and Graphics
- Extensive Perl experience spanning 10 years on Linux and Windows

Previous Employment

Nov, 2003 - Nov, 2004 France
Worked and Traveled in Europe

- Worked with InternetMarine.com to support wireless networking access points

Jan, 2002 - Sept, 2002 Keller-Williams Realty Austin, TX
Development Intern

- Maintained systems using Perl, PHP, MySQL, and Oracle.

Interests

I have been sailing competitively since the age of 8 and hope that it will be a lifelong activity for me. I am a voracious reader of everything from classical fiction to economic theory.